

# Installation & Operation Manual

## This IOM is for the following ProMation Engineering Products:

PB-CW-1202S4	PB-CW-1202S4-MTC-T59	PBO-CW-1202S4	PBO-CW-1202S4-MTC-T59
PB-CW-2302S4	PB-CW-2302S4-MTC-T59	PBO-CW-2302S4	PBO-CW-2302S4-MTC-T59
PC-CW-1202S4	PC-CW-1202S4-MTC-T59	PCO-CW-1202S4	PCO-CW-1202S4-MTC-T59
PC-CW-2302S4	PC-CW-2302S4-MTC-T59	PCO-CW-2302S4	PCO-CW-2302S4-MTC-T59
PD-CW-1202S4	PD-CW-1202S4-MTC-T59	PDO-CW-1202S4	PDO-CW-1202S4-MTC-T59
PD-CW-2302S4	PD-CW-2302S4-MTC-T59	PDO-CW-2302S4	PDO-CW-2302S4-MTC-T59
PD-CW-4632S4	PD-CW-4632S4-MTC-T59	PDO-CW-4632S4	PDO-CW-4632S4-MTC-T59
PE-CW-1202S4	PE-CW-1202S4-MTC-T59	PEO-CW-1202S4	PEO-CW-1202S4-MTC-T59
PE-CW-2302S4	PE-CW-2302S4-MTC-T59	PEO-CW-2302S4	PEO-CW-2302S4-MTC-T59
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PB-CW-1202S4-T59	PB-CW-1202S4-BTC-T59	PBO-CW-1202S4-T59	PBO-CW-1202S4-BTC-T59
PB-CW-2302S4-T59	PB-CW-2302S4-BTC-T59	PBO-CW-2302S4-T59	PBO-CW-2302S4-BTC-T59
PC-CW-1202S4-T59	PC-CW-1202S4-BTC-T59	PCO-CW-1202S4-T59	PCO-CW-1202S4-BTC-T59
PC-CW-2302S4-T59	PC-CW-2302S4-BTC-T59	PCO-CW-2302S4-T59	PCO-CW-2302S4-BTC-T59
PD-CW-1202S4-T59	PD-CW-1202S4-BTC-T59	PDO-CW-1202S4-T59	PDO-CW-1202S4-BTC-T59
PD-CW-2302S4-T59	PD-CW-2302S4-BTC-T59	PDO-CW-2302S4-T59	PDO-CW-2302S4-BTC-T59
PD-CW-4632S4-T59	PD-CW-4632S4-BTC-T59	PDO-CW-4632S4-T59	PDO-CW-4632S4-BTC-T59
PE-CW-1202S4-T59	PE-CW-1202S4-BTC-T59	PEO-CW-1202S4-T59	PEO-CW-1202S4-BTC-T59
PE-CW-2302S4-T59	PE-CW-2302S4-BTC-T59	PEO-CW-2302S4-T59	PEO-CW-2302S4-BTC-T59
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On/Off actuators with or without -RO option



## PROMATION PB(O)/PC(O)/PD(O)/PE(O)-CW 120/230/460V

High Temperature
Standard Spring Return Series
with -T59, -MTC, -BTC, -RO Options





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#### **Product Specifications**

Actuator Specifications	PB(O)		PC(O)		PD(O)		PE(O)		
Torque "lb/Nm	1150"lbs/130Nm		1750"lbs/200Nm		2300"lbs/260Nm		2185"lbs/360Nm		
Supply Voltage	120vac	230vac	120vac	230vac	120vac	230vac	120vac	230vac	
Max Inrush Current	4.9A	2.4A	4.9A	2.4A	4.9A	2.4A	5.2A	1.1A	
Running Current	4.0A	2.0A	3.7A	2.0A	3.7A	2.0A	3.7A	2.0A	
Motor				Split Phase	Capacitor				
Runtime (90°@60Hz/vdc)	8	sec	11	sec	1	4 sec	22	sec	
Runtime (90°@50Hz)	9	sec	13	sec	1	5 sec	27	sec	
Runtime (spring)	10	) sec	15	sec	1	8 sec	24	24 sec	
Duty Cycle	50% @-40°C to 40°C or 30% @41°C to 65°C								
Motor Starts	300	oer hour	300 per hour		300 per hour		300 per hour		
Maight (m. Organida)	124lbs/57kg		209lbs/95kg		209lbs/95kg		238lbs/108kg		
Weight (w Override)	(184 lbs/84kg)		(297lbs/135kg)		(297lbs/135kg)		(344lbs/156kg)		
Mechanical Connections	ISO5211 F10 8pt 22mm   ISO5211 F12 8pt 27mm   ISO5211 F12 8pt 27mm						12 8pt 36mm		
Electrical Entry	(2) 3/4" NPT								
Electrical Terminations	12-16ga								
Environmental Rating	NEMA 4/4X !P67 (15 min at 1 meter)								
Manual Override	(11.6" H	landwheel)	(15.7" H	andwheel)	(15.7" H	Handwheel)	(15.7" H	andwheel)	
Control	On/Off with Relay to Operate Option								
Actuator Case material	Aluminum Alloy, Powder coated								
Motor Protection	230°F/110°C Thermal F Class								
	Totally Enclosed Non-Ventilated Motors								
Ambient Temperature	-40°F to +149°F								
Operating Range	-40°C to +65°C								

#### Introduction

Three phase line power available, Call ProMation

This document provides necessary information for set-up, calibration, testing and use of the Spring Return Series of quarter-turn spring return electric actuators stated on the cover page. Each unit is shipped from the factory with initial calibration of mechanical stops, cams and switches completed for 0-90 degree operation. However, these are general settings and serve as a starting point for proper calibration of the actuator in its real-world application.

#### **High Temperature Applications and Motor Protection**

ProMation Engineering SPRING RETURN electric actuators with the -T59 suffix are specifically designed for use in tunnel applications. They have been third party tested for use up to two hours at 250°C (482°F) with a thermal protection blanket and up to one hour at 150°C (302°F). The actuator comes standard with two auxiliary switches (Form C) and internal low power heater.

The standard version has a thermal protection circuit that interrupts power to the motor when the internal wiring temperature reaches 125°C. The motor resumes operation after the internal temperature drops below 115°C.

The -MTC configuration uses a form C thermo-switch to monitor the temperature and will change state from normally closed at 125°C returning to normally closed when the motor temperature drops below 115°C. The motor will not cease functioning at high temperatures. Catastrophic damage to the motor can then occur. Motors are not warranted in the -MTC configuration.

The -BTC configuration has a form C bypass circuit in parallel with the motor thermo-switch. When the bypass circuit is open, the motor thermal protection circuit is functional and interrupts power to the motor when the motor temperature reaches 125°C. The motor resumes operation after the internal temperature drops below 115°C. When the bypass circuit is closed, the motor thermal protection circuit is not functional and the motor will not cease functioning at high temperatures. Catastrophic damage to the motor can then occur. Motors are not warranted in the -BTC configuration.

#### Safety

Safety is a basic factor any time you maintain and operate mechanical equipment. Appropriate handling methods and proper use of tools and clothes can help prevent serious accidents -- accidents which can cause injuries to you or a fellow worker. Only competent and trained personnel should install, maintain and operate ProMation actuators. Any work related to this actuator must be carried out in accordance with this manual and related codes and regulations. Local workplace health and safety rules should always be followed.

#### **Duty cycle**

Duty cycle is the percent of time that an actuator spends running as a fraction of the cycle total time. Duty Cycle is directly related to heat; excessively repositioning an actuator typically results in motor overheating which can cause permanent damage and/or reduced service life.

Duty cycle can be calculated as follows:

(example PB series actuator running 8 seconds ON to open and the 70 seconds (OFF) later the actuator springs back to close (ON)

Runtime = 8s open (ON) + 9 sec return (ON) + 70s wait (OFF) = 87s total cycle time. Duty cycle is 19.5% (17/87)

ProMation PA~D series actuators are designed for a maximum of 300 starts per hour (more than one start every 12 seconds).



### **Spring Return Theory of Operation**

From the Spring CW position (UNLOADED), power is connected to terminals. While power is present, the actuator will respond to drive control signals depending on the model chosen.

- A 2 position unit will drive until it reaches its LOADED position (opposite the spring return direction).
- A Proportional control unit will follow an analog control signal for positioning and will HOLD until a modified control signal is received.
- In each of these models a motor brake unit is utilized to HOLD the actuator in position until commanded to move OR a loss of supply voltage.

If power is lost or removed at any time, the brake is released and the mechanical spring mechanism returns the actuator to its UNLOADED position. Once the spring mechanism has been released, the actuator will not drive under power again until:

- a) The unit has reached its UNLOADED position AND
- b) Power has been restored to the actuator AND
- c) Initial Power Startup delay of several seconds has elapsed.

If equipped with a manual override, while the actuator is UNLOADED the handwheel may be employed to position the actuator anywhere between the UNLOADED and LOADED position, and the actuator will HOLD in that position indefinitely, regardless of whether power is applied.

- The handwheel must return the actuator to its UNLOADED position BEFORE electrical operation of the actuator will be possible. This is a safety feature.
- The green area on the handwheel location indicator shows the UNLOADED position where the actuator operate. Do not operate actuator if the indicator is in the red
- If the actuator has been driven electrically to its LOADED position, the manual handwheel cannot be used to drive the actuator back to its UNLOADED position. This safety feature prevents the unexpected release of stored spring energy.

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Location indicator shown in the UNLOADED operational position.

#### **Wire Sizing Chart**

Wire sizing data is provided in the table to assist in the selection of the proper wire size for these actuators using various wire sizes over distance.

Please make sure to reference the correct voltage and do not exceed the indicated length of the wire run for each model.

Actuator	PA(O)	PB(O) PC(O) PD(O) PE(O)	PA(O)	PB(O) PC(O) PD(O) PE(O)	PA(O)	PB(O) PC(O) PD(O)			
Voltage	120	VAC	230VA	<b>\C</b> <sup>(1)</sup>	380/440/460/480VAC(2)				
Maximum Amperage (A)	2	4.9	1.1	2.4	0.5	2.8			
AWG	MAX distance between Actuator and Supply (feet)								
18	267	-	1440	-	3030	541			
16	419	-	2263	1037	4762	850			
14	677	428	3655	1675	7692	1374			
12	1035	655	5591	2562	11765	2101			
10	1760	1113	9504	4356	20000	3571			
8	2626	1661	14185	6502	29851	5330			

(1) For both single and two legs of three phase line power

(2) Two legs of three phase line power



## **Shipping and Handling**

- 1. The actuator is shipped from the factory in its Spring CW position (UNLOADED) position. Before mounting the actuator, make sure the MANUAL HANDWHEEL is able to free-wheel, indicating that the actuator is UNLOADED.
- 2. NOTE: This actuator is shipped with TEMPORARY PLUGS installed in BOTH EMT ports. These temporary plugs MUST be replaced with proper fittings appropriate for use in the environment to which the actuator is to be installed. Utilize DRIP LOOPS in the conduit connections to prevent condensate from entering the actuator. Power MUST be supplied to the unit immediately upon installation to keep the anti-condensate heater warm. FAILURE TO PROPERLY STORE ACTUATOR VOIDS WARRANTY
- 3. <u>Storage:</u> This unit should NOT be stored outside unless it is powered up and has proper conduit terminations. When this unit is NOT powered up, it should be stored in a clean, dry environment at all times.
- 4. This actuator has been factory calibrated to operate between 0 degrees and 90 degrees. Most quarter-turn products will not require recalibration of these settings. To change calibration, refer to pages 5-7 for instructions.



The actuator is shipped from the factory in its fully CW position. The top illustration shows "CLOSE" on a Red background for CW. The reverse is "OPEN" on a Yellow background for CCW.

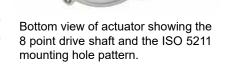
The indicator may be removed and reinstalled if needed.

## **Product Mounting and Setup**

- 1. Fully CLOSE the valve or damper to which the actuator is to be mounted.
  - Keep in mind this spring CW actuator rotates CW (as viewed from above the unit) when the unit springs closed (UNLOADED).
- 2. Assemble necessary linkage components and attach the actuator to the driven device.
- 3. Tighten mounting bolts, making sure actuator is centered on the device drive shaft.
- 4. Utilize the handwheel to check for unobstructed manual operation from fully CCW to fully CW positions BEFORE applying power to the unit.
- 5. Make the electrical connections per wiring diagram
  - Connect POWER AND CONTROL to terminals marked 1, 3, and 7.
  - Terminals labelled A-F are for the (adjustable) aux switches. They are dry type Form C rated 10A @ 250vac MAX.
  - Terminals A-C (adjustable) are for the CCW position (LOADED).
  - Terminals D-F (adjustable) are for the CW position (UNLOADED).
- 6. Do NOT apply power at this time.

## **Installation Notes**

- These actuators are designed to be used between a horizontal and upright position. Do NOT mount the assembly with the actuator top below a horizontal position.
- When installing conduit, use proper techniques for entry into the actuator. Use drip loops to prevent conduit condensate from entering the actuator.
- The mechanical travel stop is factory calibrated for the Spring CW (UNLOADED)
  position. The stop is NOT designed to adjust the Spring CW (UNLOADED)
  position by more than +/- 3 degrees.



- There is no mechanical stop for the LOADED position. Use caution when using
  the handwheel and make sure you do NOT rotate the actuator beyond the LOADED position. Observe the position by
  using the visual position indicator.
- Both NPT conduit ports MUST use proper equipment to protect the NEMA 4X integrity of the housing.
- The internal heater is to be used in ALL applications.
- Do NOT install the actuator outdoors or in humid environments unless it is powered up and the heater is functioning.
- Use proper wire size to prevent actuator failure (see chart on page 4 for proper wire sizing).
- All terminals accept 12-16AWG solid/stranded wire.
- Isolation relays may be utilized to operate multiple actuators on parallel circuits.



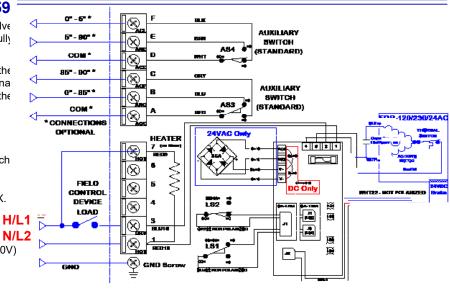
#### **Standard Configuration and -T59**

On/Off (2 Position) control is used for damper or valve applications where the requirement is for either fully open or fully closed positioning.

This actuator must drive to its end of travel opposite the spring fail position to stop motor. Loss of control signa or power before reaching its end of travel will cause the unit to spring return.

#### **FOR ALL VERSIONS**

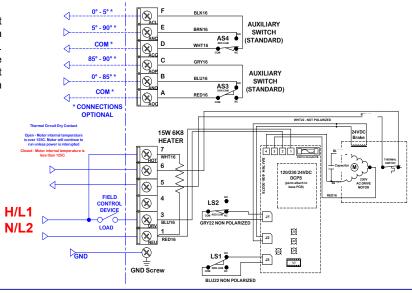
- Field Control Device may be relay contact, Switch or Triac type.
- · Pilot device 10A MAX.
- Auxiliary switches are rated 10A @ 250vac MAX.
- Terminals A-F are dry type Form C.
- Terminals accept 12-16ga solid/stranded wire.
- Line supply voltage is to be ±10% of stated actuator voltage between line terminals H/N (120V) or L1/L2 (230V)



## -MTC Configuration

Terminals 6 and 5 are dry type Form C contacts that monitor the motor temperature. The motor thermo-switch is normally closed and will change state to open at 125°C. The contact returns to closed when the motor temperature drops below 115°C. The motor will not cease functioning at high temperatures. Catastrophic damage to the motor can then occur.

Motors are not warranted in the -MTC configuration.



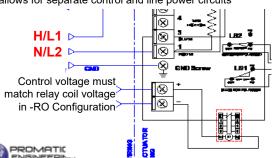
## -BTC Configuration

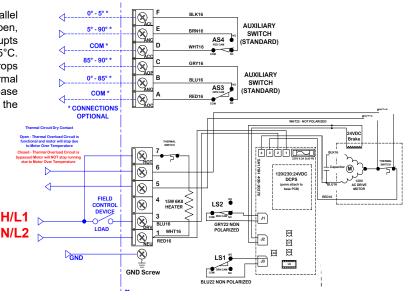
Terminals 6 and 5 are dry type Form C contacts that are in parallel with the motor thermo-switch. When the bypass circuit is open, the motor thermal protection circuit is functional and interrupts power to the motor when the motor temperature reaches 125°C. The motor resumes operation after the internal temperature drops below 115°C. When the bypass circuit is closed, the motor thermal protection circuit is not functional and the motor will not cease functioning at high temperatures. Catastrophic damage to the motor can then occur.

Motors are not warranted in the -BTC configuration.

#### **FOR ALL VERSIONS**

An interposition relay option (-RO Configuration) allows for separate control and line power circuits





## **Adjusting Mechanical End-Stop for CW Position (UNLOADED)**

This actuator has been factory calibrated to operate between 0 degrees and 90 degrees. Most quarter-turn products will not require recalibration of these settings. The following procedure is a reference for set-up, calibration, testing and use of the Spring Return quarter-turn electric actuators.

Do not make adjustments to this device until you have contacted the factory (+1 352-544-8436) for assistance. Damage to product as a result of incorrect cam and/or mechanical adjustments will VOID WARRANTY

- Mount the actuator to the valve or damper to be actuated. Remember, the actuator is shipped in the spring return (UNLOADED) position. When viewed from ABOVE the actuator, the spring CW units spring closed (UNLOADED) in a CW direction. Make sure your valve or damper is in the CORRECT fail position before mounting the actuator to it.
- Once the two components are bolted together, apply power to the actuator, HOT (7) and NEUTRAL (1) and generate a control signal to drive the actuator to the CCW (LOADED) position. Then remove power to allow the spring return system to drive the device back to the fail position -- CW (UNLOADED).



Remove adjustment housing cover.

Refer to step 3

#### **Remove Adjustment Housing Cover**

 If it is determined that the CW (UNLOADED) end-stop position is not correctly aligned, it will be necessary to ADJUST the mechanical END STOP. To do this, remove the adjustment housing cover using a 6mm hex key.



Loosen lock nut. Refer to step 4

#### Loosen Lock Nut and Adjust End Stop

4. There will be an adjustment nut and a lock nut inside the housing. Loosen the lock nut using a 32mm hex wrench, and while holding the nut, use a 22mm open end wrench to turn the adjustment nut. (CW to move the end stop more towards the LOADED direction, or CCW to move the end stop further AWAY from the LOADED direction). Do NOT turn the adjustment nut more than 5 turns in either direction!



Turn the adjustment nut to adjust UNLOADED position. Refer to step 4

### Tighten Lock Nut and Reattach Adjustment Housing Cover

- 5. Tighten the 32mm lock nut to secure the adjustment.
- 6. Reattach the cover removed in step 3.



## **Adjusting Cam for CW Position (UNLOADED)**

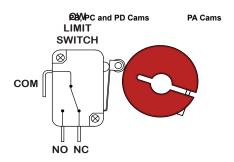
Do NOT rotate the cams more than 3 degrees... Serious Damage to the actuator will result if the motor or handwheel is allowed to drive the gear train beyond the recommended spring compression!



Refer to steps 7-9

#### Adjust Cam 2

7. If new mechanical stop adjustment is made, the electrical travel cam indicating the failsafe position will need to be adjusted. With NO POWER APPLIED and the actuator in its failsage position (unsprung), Loosen the #2 (RED) cam set screw with a 2.5mm hex key. Rotate the cam to the RIGHT (CCW) a few degrees to reset the switch roller arm. Apply slight pressure to the set screw and SLOWLY rotate the hex key and cam to the LEFT (CW) until you hear the "click" on the second switch indicating that correct adjustment has been achieved. Tighten the cam set screw.

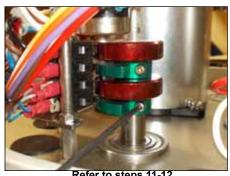


Note that this setting is only for "proof" that the unit has reached the full spring return position. Adjusting this cam does not affect the spring return travel of the actuator.

- NOTE: Incorrectly adjusted cams will prevent the actuator from running under power.
- Apply power and generate a control signal to drive the actuator approximately 20 degrees CCW. Remove power to let the spring return system drive back to the new end adjustment. Check the setting and repeat from step 3 if necessary.

## Adjusting Cam for CCW Position (LOADED)

DO NOT attempt to adjust the CCW end of travel unless it is absolutely necessary.



Refer to steps 11-12

CCW LIMIT

SWITCH

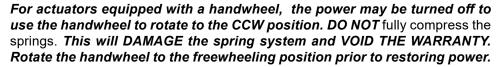
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10. Again apply power and generate a control signal to drive the actuator to the LOADED position. The actuator will stop and HOLD when it reaches it's end of travel.

DO NOT attempt to adjust the CCW end of travel unless it is absolutely necessary. For units without a handwheel, this can ONLY be done with power applied. If you remove power, the actuator will spring closed, making it impossible to make the adjustment. If you move the cam too far to the LEFT, the motor will drive the geartrain beyond the full compression of the springs. This will DAMAGE the spring system and VOID THE WARRANTY. USE EXTREME CAUTION IF ADJUSTMENT IS NEEDED.





CCW

**FURTHER** 

CCW

- 11. If the STOP point is incorrect, the #1 (GREEN) cam must be adjusted. Use a 2.5mm hex key to loosen the cam set screw. SLOWLY rotate the hex key rotating the cam to the LEFT (CW) to drive FURTHER CCW, or to the RIGHT (CCW) to drive LESS CCW.
- 12. Tighten the cam set screw.

## **Adjusting the actuator Auxiliary Switches**

Cam 4

#### **Adjust Cam 4**

1. The fourth (RED) cam is the CW auxiliary switch adjustment. Spring return the actuator to its CW position. Then use a 2.5mm hex key to free up the cam set screw. Once it is free, rotate the hex key to the RIGHT a few degrees to reset the switch roller arm. Then snug the set screw up against the camshaft until slight pressure is felt. Then SLOWLY rotate the hex key and cam to the LEFT until you hear the "click" on the fourth switch. Continue to rotate the cam between 3 and 5 degrees to the LEFT to make sure the auxiliary cam switch changes state before the actuator reaches its end of travel electrically. Tighten the cam set screw.



Cam 3

#### Adjust Cam 3

1. The THIRD (GREEN) cam is the CCW auxiliary switch adjustment. Drive the actuator to its CCW position. Then use a 2.5mm hex key to free up the cam set screw. Once it is free, rotate the hex key to the LEFT a few degrees to reset the switch roller arm. Then snug the set screw up against the camshaft until slight pressure is felt. Then SLOWLY rotate the hex key and cam to the RIGHT until you hear the "click" on the third switch. Continue to rotate the cam between 3 and 5 degrees to the RIGHT to make sure the auxiliary cam switch changes state before the actuator reaches its end of travel electrically. Tighten the cam set screw.

## Failsafe and Handwheel Alignment



Check to insure that the top indicator matches the failsafe (unsprung) position of the flow control device it is being assembled to. Typically actuator will indicate the failsafe position is CLOSED. If the flow control device is fail OPEN, the top indicator must be rotated 90 degrees to agree with the failsafe OPEN position



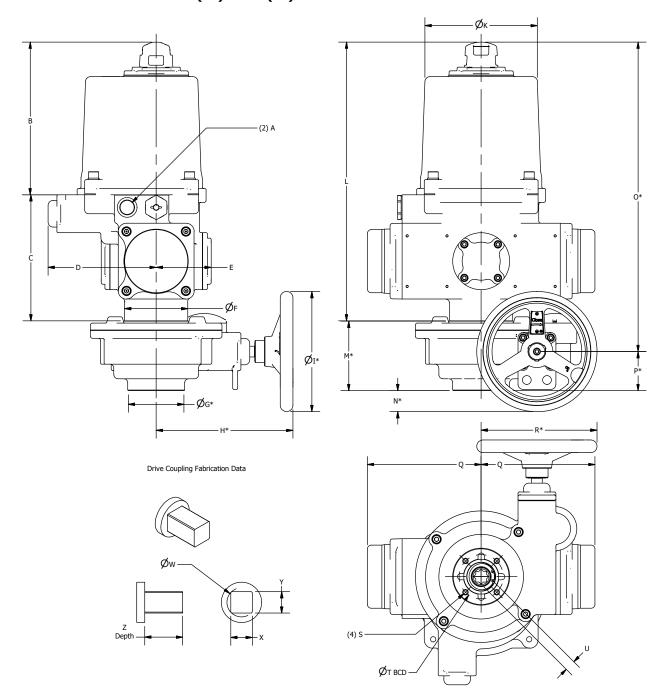
The rotation indicator tag on the handwheel (if present) must match the rotation of the actuator to the CLOSE position of the flow control device. Check to insure Handwheel rotates in the proper direction for the flow control device.

If the rotation to the CLOSE position does not match the rotation needed to move to the CLOSE position, remove the indicator tag and reinstall to the correct rotation direction. The rotation to the CLOSE position may be against the spring direction.



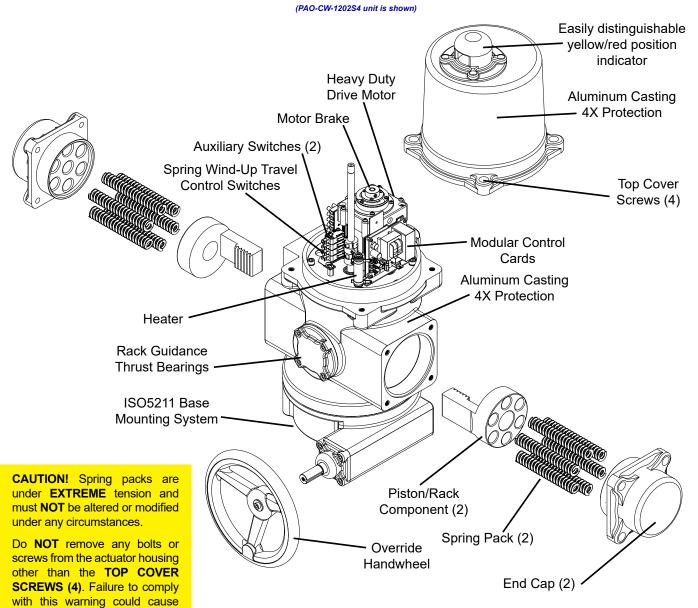
## **Mechanical Data**

## PA(O)~PE(O) CW Dimensional Data



Actuator	Torque(lb-in)	ISO 5211	Α	В	С	D	Е	F	G*	H*	I*	J	К
PA/PAO*	445	F07	3/4"-14 NPT	8.9 (225)***	7.9 (200)	6.7 (171)	3.4 (87)	3.9 (100)	3.5 (90)	8.5 (215)	7.6 (194)	9.0 (229)	7.0 (178)
PB/PBO*	1150	F10	3/4"-14 NPT	9.8 (248)	10.0 (255)	9.7 (247)	4.3 (110)	5.5 (140)	4.9 (125)	9.3 (237)	11.6 (295)	10.0 (254)	10.4 (264)
PC/PCO*	1750	F12	3/4"-14 NPT	9.8 (248)	13.0 (329)	12.0 (305)	5.2 (133)	6.7 (170)	5.9 (150)	11.2 (284)	15.7 (398)	10.0 (254)	12.0 (305)
PD/PDO*	2300	F12	3/4"-14 NPT	9.8 (248)	13.0 (329)	12.0 (305)	5.2 (133)	6.7 (170)	5.9 (150)	11.2 (284)	15.7 (398)	10.0 (254)	12.0 (305)
PE/PEO*	3180	F12	3/4"-14 NPT	9.8 (248)	13.1(333)	12.0 (305)	5.2 (133)	6.7 (170)	5.8 (148)	12.4 (314)	15.7 (398)	10.0 (254)	11.8 (300)
Actuator	M*	N*	0*	P*	Q	R*	S	Т	U		W	X**	Y**
PA/PAO*	4.3 (110)	1.4 (35)	18.6 (473)	2.4 (62)	7.1 (180)	7.3 (185)	2.8 (70)	M8-1.25 x 15mm	0.67 (17)		0.906 (23.00)	0.669 (17.00)	0.669 (17.00)
PB/PBO*	5.3 (135)	2.7 (68)	22.0 (558)	3.1 (80)	9.1 (231)	10.1 (258)	4.0 (102)	M10-1.5 x 20mm	0.87 (22)		1.181 (30.00)	0.866 (22.00)	0.866 (22.00)
PC/PCO*	6.1 (155)	4.3 (109)	25.3 (642)	3.5 (89)	11.8 (300)	13.8 (349)	4.9 (125)	M12-1.75 x 25mm	1.06 (27)		1.457 (37.00)	1.063 (27.00)	1.063 (27.00)
PD/PDO*	6.1 (155)	4.3 (109)	25.3 (642)	3.5 (89)	11.8 (300)	13.8 (349)	4.9 (125)	M12-1.75 x 25mm	1.06 (27)		1.457 (37.00)	1.063 (27.00)	1.063 (27.00)
PE/PEO*	6.3 (161)	4.3 (109)	25.7 (652)	3.5 (89)	14.1 (358)	17.0 (433)	4.9 (125)	M12-1.75 x 25mm	1.42 (36)		1.850 (47.00)	1.417 (36.00)	1.417 (36.00)



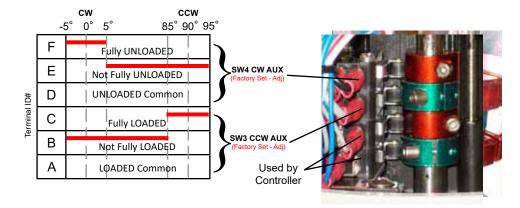


## Switch Logic Map and Switch/Cam Arrangement

severe bodily injury.

Switch sequencing data is provided in the table to show the change-of-state points during the rotation of the actuator from CCW to CW and back again. The red bar shows when that terminal makes with its respective common.

Switches 1 and 2 are set at the factory and should NOT be changed. The INCLUDED auxiliary switches SW3 & SW4 are for terminals A thru F and those set points may be modified if need be.





FM\_PA-D(O) CW HV 2S4 -T59 MTC BTC Ver H 081022

### **Commissioning**

After completing all mounting and wiring procedures and main power is available, it is now possible to commission the actuator.

- For units with a handwheel, utilize the handwheel to rotate the actuator and damper, valve or other
  connected device through its full travel from UNLOADED to LOADED and back again to check for any
  possible interference. Check to insure Handwheel rotates in the proper direction for the flow control
  device.
  - Do NOT utilize any mechanical advantage devices to rotate the handwheel (pipes, wrenches, extension bars, etc.). The spring will drive the device CW, following the rotation of the handwheel.
- 2. A fail CW actuator is typically used for a fail close device. However, by rotating the mounting 90 degrees on a valve or changing the linkage in a damper, a CW actuator could fail open.
- 3. Apply correct power to the unit.
- 4. Measure correct power on terminals 7 & 1 on the switch board.
- 5. Command the field device to generate a signal to drive the actuator towards the LOADED position. The actuator rotates in a CCW direction (as viewed from above).
- 6. Actuator will stop when it reaches it's LOADED position.
- 7. Command the field device to generate a signal to drive the actuator towards the UNLOADED position. The actuator spring returns in a CW direction (as viewed from above).
- 8. Actuator will stop when it reaches it's UNLOADED position and the handwheel (if equipped) is not blocking the full spring return positioning.
- 9. Actuator is now commissioned and operational.

#### <u>Maintenance</u>

- 1. The gear train is sealed and does not require any maintenance. Accessing the gear train will void the warranty.
- 2. Inspect the motor plate components (motor, switches, connections) every 40,000 cycles to verify proper operation.
- 3. Actuators should be cycled a minimum of every 3 months.





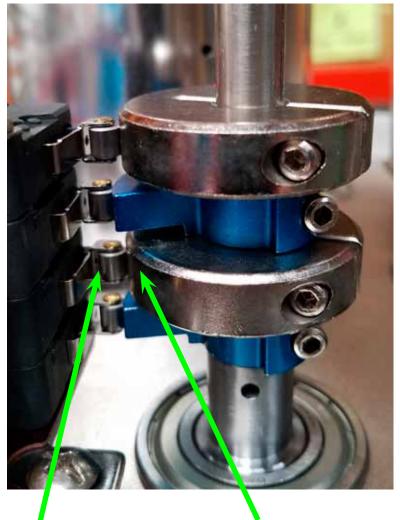
Configurations of handwheel rotation indicator. Always check handwheel rotation with flow control device fail position.

PAO-CW shown with handwheel and rotation indicator



## **Troubleshooting**

#### Spring Return Actuator UNLOADED position and not restarting on power-up



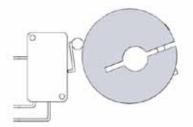
# #2 Cam switch lever. Press towards black switch body to hear "click". The switch will also click as it releases.

#### #2 Cam switch.

At actuator UNLOADED position you should be able to depress the #2 switch LEVER and hear it "click".

## **#2 Cam Positions: UNLOADED**

#### Incorrect



Lower RED cam position showing the switch roller riding high on the cam lobe. In this position, you cannot press on the switch roller lever and hear the switch "click".

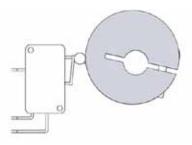
In this position, the actuator will NOT restart after a power failure

## actuator is in fact UNLOADED, the cam is in the wrong position and is keeping the switch from changing state.

If no "click" is heard and the

Use a 2.5mm hex key and rotate the RED #2 cam SLIGHTLY CW until "click" is heard. Lightly resecure the cam in position to test. Secure fully after testing.

#### Correct

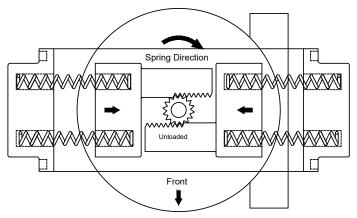


Lower RED cam position showing the switch roller sitting in the CORRECT position at the full spring return end of travel.

With the switch roller positioned as shown, the switch will "click" when the switch roller lever is pressed and the controller WILL restart after a power failure.



## **Spring Return Manual Override Orientation -CW**

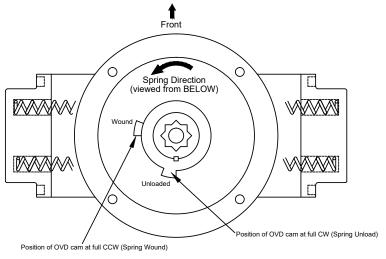


Actuator viewed from ABOVE

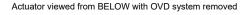
Default Configuration is Spring CW (from above). Left side rack is in back, Right side rack is in front.

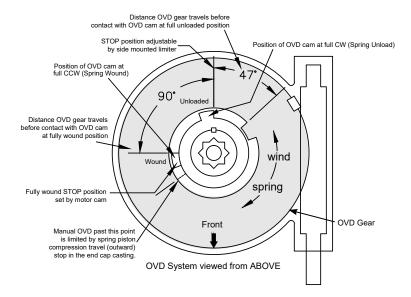
Diagrams describing the inner mechanical actions of a typical spring return actuator with manual override (OVD) system.

Graphic depicts the interaction of the unloading spring action to the racks which translate to rotation in the direction shown.



Graphic depicts the rotation of the output drive portion of the actuator as seen from below.





Graphic depicts the rotation of the override mechanism (OVD) as it relates to the output drive from above.

It shows the amount of rotational travel the OVD Gear makes (47°) before contacting the OVD cam (freewheeling) and the amount of rotational travel it makes (an additional 90°) while compressing the springs on the way to it's LOADED position.

